



# Family Vision Builder Worksheet

## Purpose of This Worksheet

This tool is designed to help families articulate their shared vision, values, and aspirations. By working through these questions together, you'll create a powerful, unified narrative that can guide your family's decisions and legacy.

## Section 1: Foundational Values

### Core Family Values

List 3-5 core values that define your family:

1. Value 1: \_\_\_\_\_
2. Value 2: \_\_\_\_\_
3. Value 3: \_\_\_\_\_
4. Value 4: \_\_\_\_\_
5. Value 5: \_\_\_\_\_

### Value Origin Stories

For each value, write a brief explanation of where it comes from:

Value 1 Origin:

1.

Value 2 Origin:

2.

Value 3 Origin:

3.

Value 4 Origin:

4.

Value 5 Origin:

5.

## **Section 2: Collective Vision**

### **Family Mission Statement**

Draft a concise mission statement that captures your family's purpose:

### **Generational Goals**

What do you want to accomplish across generations?

10-Year Vision:

- 

25-Year Vision:

- 

50-Year Vision:

-

## Section 3: Individual and Collective Aspirations

### Personal Contributions

Each family member: What unique gifts or contributions do you bring to the family's collective vision?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

### Shared Dreams

List 3-5 dreams or goals that require collaborative effort:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

## Section 4: Legacy Reflection

### Generational Impact

If your great-grandchildren were to describe your family's legacy, what would you want them to say?

### Values in Action

How do your current actions demonstrate the values you've identified?

## Section 5: Commitment and Accountability

### Annual Review Commitment

Date of next family vision review: \_\_\_\_\_

### Individual Commitments

Each family member: Write one specific commitment to supporting the family vision:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

### Facilitation Notes

- Take your time with this worksheet
- Ensure all voices are heard
- Be open to evolving perspectives
- Approach with curiosity and compassion

### Reflection

What surprised you most about this vision-building process?

What are you most excited about moving forward?

\_\_\_\_\_

Completed by: \_\_\_\_\_ Date: \_\_\_\_\_